MARK TWAIN BANK, NA.

6038 (1) Sond Blvd. (1) Louis, Miccoun 63143 (clophono: 314-645-5800 1 5408 - A

November 27, 1987

DEC 1 1 1987 - 3 15 PM

RECORDATION NO. 15408-B

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission 12th & constitution N.W. Washington, D.C. 20423

Attention:

Mildred Lecontion NO.

Room 2303

DEC 1 1 1987 - 3 15 PM

DEC 1.1 1987-2 15 PM
INTERSTATE COMMERCE COMMISSION
DOTAL

ICC Washington, E. G.

Dear Mildred:

INTERSTATE COMMERCE COMMISSION

Please accept this as a transmittal letter of instruction on the 85 foot Pullman lightweight Office Railroad car with equipment and furnishings bearing the name NORTH STAR. Amtrack Private Car #800289.

Enclosed are the following documents in duplicate form:

ICC Financing Statement Agreement (fee \$10.00)
Security Agreement and Addendum (fee \$10.00)
Notorized Bill of Sale (fee \$10.00)
Promissory Note (fee \$10.00)

RECUMPATION NO. 15408-C

DEC 1 1 1987 - 3 15 PM

INTERSTATE COMMERCE COMMISSION

The Above documents are between two parties:

DEBTOR: St. Louis Car Company

c/o The Inssbrook Corporation
222 South Central, Suite 800

Clayton, MO 63105

SECURED PARTY: Mark Twain Bank

2628 Big Bend Blvd. St. Louis, MO 63143

Please properly record documents, keeping one set for your files and returning the other to the Bank by certified mail. All forms are notorized as requested. A \$40.00 check is enclosed to cover charges.

Sincerely,

Mark Twain Bánk

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Tamila A. Grady Mark Twain Bank, N.A. 2628 Big Bend Blvd. St. Louis, MO 63143

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on $_{12/11/87}$ at $_{3:15PM}$, and assigned rerecordation number(s). $_{15408}$ & 15408-A, B & C

Sincerely yours,

Moreta R.M. Geri Secretary

Enclosure(s)

ref: 04 1272050/68916 page one

BEFORE THE INTERSTATE COMMERCE COMMISSION

FINANCING STATEMENT AGREEMENT

.54<u>U</u>8

DEC 1 1 1987 - 3 15 PM

DEBTOR:

ST. LOUIS CAR COMPANY

MORRILL, VAUGHN AND KATHRYN , HUSBAND and wife

c/o The Innsbrook Corporation
222 South Central, Suite 800

St. Louis, Missouri 63105 MARK TWAIN BANK

SECURED PARTY:

2628 Big Bend Blvd. St. Louis, MO 63143

PROPERTY SECURED:

85 FOOT PULLMAN STANDARD LIGHTWEIGHT OFFICE RAILROAD PASSENGER CAR WITH EQUIPMENT AND FURNISHINGS BEARING THE NAME THE NORTH STAR. AMTRAK PRIVATE CAR #800289 .

THIS FINANCING STATEMENT AGREEMENT IS FILED WITH DEBTOR'S SIGNATURE TO PERFECT A SECURITY INTEREST IN COLLATERAL PER ATTACHED PROMISSORY NOTE.

ST. LOUIS CAR COMPANY

Debtor

Charirman

, Debtor

MARK TWAIN BANK

H.O. Watkins, Vice-President

State Division

Morre Kathryn Morrill, Debtor

Morrill

STATE OF MISSOURI

COUNTY OF ST. LOUIS

SS:

On this 5th day of November ,1987, before me a Notary Public, personally appeared Vaughn Morrill and Kathryn Morrill, husband and wife, after being first duly sworn upon oath, and stated that they are the Debtor herein, that they have read the foregoing Financing Statement Agreement and that the statments therein contained are true and correct to the best of their knowledge and belief.

IN TESTIMONY WHEREOF, I hereunto set my hand and affix my seal the day and year above written.

My Commission Expires : 4/8/90

STATE OF MISSOURI

COUNTY OF ST. LOUIS

MARY ANY IMMEKUS, MOTARY PUBLIC County of St. Louis, State of Missouri My Commission Expires April 8, 1990

On this 5th day of November, 1987, before me a Notary Public, personally appeared Edmund J. Boyce, Jr., who being first duly sworn upon oath, and stated that he is the Chairman of St. Louis Car Company, and stated that the corporation is the Debtor herein, that the corporation approves the foregoing Financing Statement Agreement and that the statments therein contained are true and correct to the best of the corporation's knowledge and belief.

IN TESTIMONY WHEREOF, I hereunto set my hand and affix my seal the day and year above written.

My Commission Expires; 4/8/90

Notary

AVAILY ANN IMMEKUS, NOTARY PUBLIC County of St. Louis, State of Missouri

My Commission Expires April 8, 1990

STATE OF MISSOURI)
COUNTY OF ST. LOUIS

SS:

On this 5th day of November, 1987, before me a Notary Public, personally appeared H.O. Watkins, who being first duly sworn upon oath, and stated that he is the Senior Vice-President of Mark Twain Bank, and that he signed the foregoing document as Senior Vice-President of the Mark Twain Bank, and that the statements therein contained are true and correct to the best of his knowledge and belief.

IN TESTIMONY WHEREOF, I hereunto set my hand and affix my seal the day and year above written.

My Commission Expires: 4/8/90

Notary/Public

MARY ANN IMMEKUS, NOTARY PUBLIC County of St. Louis, State of Missouri My Commission Expires Arr 8, 1990